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Nov	v invoctore e	SIP ENROLME ubscribing to the sch							liantion Form								
ARN & Name of Di		Branch Code (only for SBG)		ker ARN Code	1	ker Code		EUIN*	:	Reference No.							
		(Only for SBG)					(Employe	ee Unique Identi	fication Number)								
Declaration for "avecution only" to	anaastian (anlu uuha	THIN have in left blank) at 100/a la	analan aanfirm Ma	A Abo FI IIN boy boo boo	intentionally left blan	ale hare maybe an Abin i		ation only avonocati		an an advisa bu the ampleus							
Declaration for "execution-only" tr relationship manager/sales person of																	
SIGNATURE(S)																	
1st App Upfront commission shall be paid dire		ian / Authorised Signator the AMFI registered Distributors base		2 nd Applicant / Aurs' assessment of variou			y the distribu		nt / Authorised	Signatory							
TRANSACTION CHAP In case the subscription am						Rs. 150/- (for fir	rst time m	nutual fund inve	stor) or Rs. 100/-	(for investor other than							
first time mutual fund invest	or) will be deduct	ed from the subscription am		to the distributor. UNVESTOR I		ed against the b	alance a	mount invested		•							
Folio No./Application	No.																
Name of 1st Applicant																	
SIP Cheque No/s :																	
		1			2				3								
Scheme Name																	
Plan	Regular	Direct		Regular	Direct		[Regular	Direct								
Option	Growth	DCW Freq	uency	Growth	IDCW	Frequenc	у	Growth	☐ IDCW	Frequency							
Income Distribution cum Capital Withdrawal	Reinvest	Payout		Reinvest	Payout		[Reinvest	Payout								
(IDCW) Facility Each SIP							-										
Instalment Amount (₹)																	
SIP Frequency		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	aily uarterly		8th, 15th and 22nd)	Daily Quarter	dv	Weekly (19 Monthly (I	t, 8th, 15th and 22nd)	Daily Quarterly							
	Monthly ((= 5.11.11.1)	nnual	Monthly (D	,	Annual	'y L	Half - Yea	,	Annual							
SIP Date	1 st	15 th 30 th	uary, last business day)	1 st	15 th	30 th (For February, last bus	ninnon dau)	1 st	15 th	30 th (For February, last business day)							
(for Monthly, Quarterly, Half-Yearly & Annual)	5 th	20 th	uary, iast business day)	5 th	20 th	(i oi i euruary, iascous	siriess day)	5 th	20 th	(i oi i euruary, iast uusii ess uay)							
, ,	10 th (Defau	lt) 25 th (Any other date	e from 1st to 30th)	10 th (Default)	25 th (Any	other date from 1st	1	10 th (Default	25 th (Ar	y other date from 1st to 30th)							
SIP Period	From	1 M Y Y Y	Y	From M	M Y	Y Y Y	····.	rom M	M Y	Y Y Y 3							
	OR 3 yrs	☐ 5 yrs ☐ 10 y	yrs (auo fue	OR 3 yrs	☐ 5 yrs	☐ 10 yrs		OR 3 yrs	☐ 5 yrs	10 yrs û							
	□15 yrs	Perpetual (Defau	75	□15 yrs	Perpetu	ıal (Default)	(Select	□15 yrs	☐ Perpet	□ 10 yrs (Fragger Line 10 yrs							
Use Existing One Time Debit Mandate (if already registered in the Folio)																	
Bank Name				Bank A/c N													
		1		101-01	2				3								
Top-Up Amount Rs. (in multiples of Rs. 500	only)																
Top-Up Frequency	H	lalf - Yearly	Annual	Ha Ha	lf - Yearly	Annu		Hal	f - Yearly	Annual							
Top-Up SIP CAPAmou		TOP-C	JP SIP C	AP (Investor na	s to cnoose on	ily one option	1)										
Top-Up amount) OR ——	-			11		1 1	1		(maximum SIP installment including Top-Up amount)								
<u> </u>		Top-Up SIP CAP Month-Year M M Y															
DECLARATION: I/We hereby declare that the particulars given in this mandate form are correct and express my willingness to make payments towards investment in the schemes of SBI Mutual Fund. I/We hereby confirm and declare that the monies invested by me in the schemes of SBI Mutual Fund do not attract the provisions of Foreign Contribution Regulations Act ("FCRA"). I/We are aware										on of CDI Mutual Fund							
that SBI Mutual Fund and i	leclare that the m	nonies invested by me in the	e schemes of	SBI Mutual Fund	oress my willingr	e provisions of	Foreign (owards investn Contribution Re	nent in the schem	CRA"). I/We are aware							
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INSTRUCTIONS TO FILL ONE TIME DEBIT MANDATE (OTM)

- Investors who have already submitted One Time Debit Mandate (OTM) form or already registered for OTM facility should not submit OTM form again as OTM registration is a one-time process only for each bank account in the Folio. However, if such investors wish to add a new bank account towards OTM facility may submit the new OTM form.
- 2. Investors, who have not registered for OTM facility, may fill the OTM form and submit duly signed with their name mentioned (as per bank records).
- 3. Along with OTM, investors should enclose an original CANCELLED cheque (or a copy) with name and account number pre-printed of the bank account to be registered failing which registration may not be accepted.
- 4. First applicant / unitholder must be one of the account holder in the bank account. Investor's cheque / bank account details are subject to third party validation.
- 5. Investors are deemed to have read and understood the terms and conditions of Systematic Investment Plan mentioned in SID, SAI & KIM of the respective Scheme(s) of SBI Mutual Fund.
- 6. UMRN, Sponsor Bank Code and Utility Code are meant for Office use only and need not be filled by investors.
- 7. Please mention OTM date and OTM "From date" in DDMMYYYY format.
- 8. For the convenience of the investors the frequency of the mandate mentioned as "As and When Presented" and OTM "To Date" mentioned as "31 12 2099".
- 9. Please provide all the information / details in the OTM.

MANDATORY INFORMATION TO BE PROVIDED IN ONE TIME DEBIT MANDATE (OTM):

- Date of Mandate
- Bank A/c Type
- Bank A/c No. (please enclose CANCELLED cheque leaf)
- Bank Name
- IFSC and/or MICR Code
- Maximum Amount (Rupees and Words)
- Mandate From date
- Signature/s of account holders in bank records
- Name/s of account holders as in bank records

INSTRUCTIONS FOR TOP-UP SIP CAP

- 1. Investor can choose either Top-Up SIP Cap amount (i.e. maximum SIP installment including Top-Up amount) or Top-Up SIP Cap Month-Year. In case of multiple selection, Top-Up SIP Cap amount will be considered as default selection.
- 2. If none of the above option is selected by the investor, then the Top-Up SIP will continue as per the SIP end date and Top-Up SIP amount specified by the investor and the maximum amount mentioned in OTM Form shall be considered as Top-Up SIP Cap Amount.
- 3. Top-Up SIP CAP (Amount): Investor has an option to freeze the Top-Up SIP CAP amount (i.e. maximum SIP installment including Top-Up amount) once SIP installment amount reaches a fixed predefined amount. Maximum Top-Up SIP cap amount should not exceed the maximum amount mentioned in OTM Debit Mandate Form. In case of difference between the Top-Up SIP CAP Amount & the OTM Debit Mandate maximum amount, then amount which is lower of the two shall be considered as the default amount of Top-Up SIP Cap Amount.
- 4. If SIP Top-Up amount reaches the SIP Top-Up Cap amount before the end of SIP tenure, the Top-Up SIP will cease and last SIP instalment amount will remain constant for remaining installments.
- 5. Top-Up SIP Cap (Month-year): This is the date from which Top-Up SIP Cap amount will cease and last SIP instalment amount will remain constant for remaining installments.