

## **Fixed Deposit**

New Customers - Resident Individuals/HUF

Form Type



Type of Account: Fixed Deposit Tax Saver FD FD Plus (Tax Saver FD and FD Plus cannot be closed prior to maturity) For Office Use: Branch Name Branch Code Scheme Code Date: Customer Onboarding Section - Primary Applicant ☐ Individual\* or ☐ HUF If minor please fill Minor Declaration Section Gender\* M F T Minor\* Y N Married\* Y N Date of Birth\*# # If minor / senior citizen, please provide proof of DOB ^T stands for 'third gender' or FORM 60/61 (If PAN is not available, please fill up additional declaration Form 60 or 61) PAN<sup>3</sup> Aadhaar No "\$" Father's Name\* Passport Expiry Date Mother's Name Driving License Expiry Date Mother's Maiden Name \$ I hereby state that I have no objection in authentifor the purposes of availing of the Banking Services ent to providing my Aadhaar number, Biometric and / or one tir Address Details Communication / Residence Address\* Landmark\* City\* Pin code\* State\* Country\* Residence Type \* Owned Rented/Leased Ancestral/Parental Company Provided E.G. RKADAM@GMAIL.COM Email Address Mobile No Please ensure to furnish correct email ID. Tel. No. (O) Tel. No.(R) Permanent Address Same as communication address Please note the address below Landmark<sup>3</sup> City\* State\* Pin code' Country' Residence Type \* Owned Rented/Leased Ancestral/Parental Company Provided Preferred Language of Communication CUSTOMER INFORMATION & PROFILE #Please mention occupation codes as applicable for Non Individuals in case of HU (To be filled by branch) (To be filled by branch) Nationality Constitution code: Occupation code: Self Employed Unemployed Housewife Politician Salaried Retired Student Occupation\* If occupation is Salaried: If Occupation is Self Employed: a) Nature of Business Pvt Ltd Public Ltd Proprietorship ☐ IT Professional Service Provider Agriculture Public Sector Government Partnership firm Bullion /Gold Jewelry Stock Broker Real Estate Multinational Others (Please specify) Trader Money Lender Others (Please specify) b) No. of Years in Business Annual Income# # Only absolute numeric values to be entered in this section Business Income Agriculture Salaried Others (Please specify) Source of Fund Investment Income Know Your Customer Account opening through e-KYC (Aadhaar) | Transaction ID To be filled by the Branch If No, please provide KYC documents (Attach photocopies of the following documents and produce the original copies of these documents for verification) ID No.\*

Type of Deposit Account							
Deposit Amount:* Period:* Months Days							
Amount in words:*							
Interest Payout* (Tick one): Cumulative (Reinvestment) Monthly (MIC) Quarterly (QIC)							
Auto Renewal.* Y N (No auto renewal for FD Plus)							
Auto Closure:* Y N							
For Interest Payment/Maturity Proceeds:							
Issue DD							
*I would need Fixed Deposit in the form of (Tick one): Receipt Physical Advice e-Advice e-Advice (email id is mandatory in case e-Advice is selected)  FD Account Opening Section							
Mode of Operation*							
Self Either/ survivor Former/ survivor Anyone/ survivor							
Jointly by all Minor A/C operated by Guardian Others							
Initial Payment Details							
Mode of Payment: Cash Transfer from other Bank A/c (NEFT/RTGS/etc) Cheque							
To open account with cash, customer can deposit cash upto ` 49,999/- in account opening branch only							
Cheque No. Dated DDMMYYYYYY Cheque should be ossedA/C payee and dawn payable to Axis Bank Ltd. A/c < Applicant Name>"							
Drawn onBankBranch							
Office use only: Initial Deposit Tran ID Value Date D D M M Y Y Y Y							
NOMINATION (DA1 FORM)* (Only one individual nominee permitted and to be signed also in case of no nomination)							
☐ I wish to nominate ☐ I do not wish to nominate**** Print Nominee Name: [Y] [N]							
Nomination under Section 45 ZA of the Banking Regulation Act, 1949 and Rule2 (1) of the Banking Companies (Nomination) Rules 1985 in respect of bank deposits							
I/We (Name) (Address) (Address) Nominate the following person to whom in the event of my/our/minor's death the amount of deposit in the above account may be returned by AXIS BANK LTD.							
Name Address: Same as Primary Applicant							
If different from Primary Applicant							
Relationship with depositor, If any  Age Years If nominee is Minor, Date of Birth DDMMYYYYYY							
*As nominee is minor I/We appoint (name) Relationship with minor*							
Address: Same as Primary Applicant If different Same as Primary Applicant If different							
to receive the amount of deposit on behalf of the nominee in the event of my/our/ minor's death during the minority of the nominee  Signature of Witness *** Signature of Primary Applicant **							
Name Name							
Address Address							
Date Place Signature of the Joint Applicant(s)							
*Strike out if nominee is not a minor **Where deposit is made in the name of a minor, the nomination should be signed by a person lawfully entitled to act on behalf of the minor.  *** In case 6thumb impession, nomination to be filled in as an annexût* I heeby decline to presently nominate ay individual and I understand & acknowledge risk & onsequenes associated with nomination rugiven by me							
Information On Other Products & Offerings*							
I hereby agree to Axis Bank/Subsidiaries/Affiliates/Agents contacting me for various of various other product updates, marketing promotions, special offers or any such information form time to time.							
do hereby give my consent to receive such information through Email Y N SMS Y N Phone Calls Y N Signature							
Additional Declarations (Tick as applicable)							
FORM 60  Form for declaration to be filed by an individual or a person (not being a company or firm) who does not have a permanent account number and who							
enters into any transaction specified in rule 114B  Date of Birth  D  M  Y  Y  Y  Y							
If applied for PAN and it is not yet generated enter date of application DDMMYYYYY and acknowledgement number							
If PAN not applied, fill estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) for the financial year in which the above transaction is held    Agricultural income							
Verification  de hereby dealers that what is stated above is true to the heat of my knowledge and helief. I further dealers that I							
I, do hereby declare that what is stated above is true to the best of my knowledge and belief. I further declare that I do not have a Permanent Account Number and my/ our estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961)							
computed in accordance with the provisions of Income-tax Act, 1961 for the financial year in which the above transaction is held will be less than maximum amount not chargeable to tax. Verified today, the							
Date Place Signature							

			se tick the applicable tax resident declaration (Any one)*
		, , ,	resident of the country/ies mentioned in the table below:
	<del></del>		nd the associated Tax ID Number below:
City of Birth*		untry of Birth*	Address Type for Tax Purpose*- Residential Business Registered Office
Country#	Tax Identification	Identification Type	Address For Tax Purpose*
	Number%	(TIN or Other, please specify)%	Communication Address Permanent Address Please note the address below
			Landmark
			Landmark  Pin State Country
# To also include I	ISA where the individual is a	citizen/ green card holder of LISA % Ir	n case Tax Identification Number is not available, kindly provide functional equivalent <sup>s</sup>
		3	(read along with the FATCA/CRS Instructions and Terms & Conditions) and hereby confirm that the
		ue, correct, and complete and hereby acc	, , ,
			Signature
		HIIF De	claration & Mandate
We, the undersian	ned, for ourselves and		as Manager/Karta and Ejaman of the family, also guardian of
#			re members of Hindu Undivided Family/firm.
The joint fam	ilv/firm is carrying husiness u	inder the name and style of M/s	, which is our joint family trade
The joint fain	illy/ fill fill is call yillig basilless a	rider the hame and style of 1073.	, which is our joint raining trade
The Hindu Ur	ndivided Family is engaged in_	act	tivity/occupation not in the nature of the business or trade.
We, the undersign	ned, hereby authorize (Karta/l	Manager) to or	perate upon the Bank account severally, jointly and all transactions entered into and obligations
0	,	• -	to be done to comply with Bank's rules which are in force or as amended from time to time in the
matter of maintain	ing and conduct of such accou	nts will be binding on us.	
	a mandate from us to:		
	neques/remittances/Warrants	s/ Refund orders/ECS/RTGS/NEFT /in	struments issued in favour of, being the karta in the account in
the HUF A/c No_			ofHUI
			/charges etc suffered by the Bank, on account of our aforesaid instruction/mandate.
	Date		e: Signature
	Date		e: Signature
Place:			e:Signaturesignature
	Date		
#Here state the na	ame of the children of each of	the family members stating their parer	ntage and state also the name of guardians by whom they are represented.
		M	inor Declaration
Type of Guardian:	Father Mother	Court Appointed Testamentary	
31			,
Full Name of Gua	ardian Mr. 🔲 Ms. 🔲		
I hereby declare the	at the date of birth of the mino	orwho is myisis	/and I am his/her natural and lawful guardian/ guardian appointed by court order
dated/	/ (copy enclosed). I sha	ll represent the said minor in all future tr	ansactions of any description in the above account until the said minor attains majority. I indemnify the said minor attains majority. If ${\sf restance}$ is the said minor attains majority.
the Bank against th	ne claim of the above minor for	any withdrawal/transactions made by n	ne in his/her account. Signature
		Rules	s & Regulations
1)The payout of intere	est on Term Deposits under Monthl		discounted rate as prescribed under the IBA guidelines.
2)The payout of intere	est for Quarterly Interest Certificate	e is applied on Simple Interest basis.	
			ourpose interest is computed on calendar quarter basis. b. Interest payment is subject to RBI guideline from time to to time as per the Income Tax Act, 1961 and Income Tax rules. c. Calculation of TDS in respect of interest on Fixec
			basis of the total interest projected on the aggregate of fixed deposits of the customer, for the financial year. Thus ime, TDS is deducted proportionately from the existing fixed deposits at the time of interest application. This is ir
			on the interest income of FD and RD, have to submit a completed Form 15 G/H at the Bank branch within the new
		) For all new Reinvestment Term Deposits to b of TDS and hence the maturity value would vary	e opened on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and
4) Premature Encashr	ment: a. For Rupee Term Deposits o	of a contracted amount less than ` 5 Crores op	ened/renewed on or after May 1, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate
			or 1.00% below the contracted rate, whichever is lower. However, for Rupee Term Deposits closed within 14 days las remained with the bank or the contracted rate, whichever is lower. b. For Rupee Term Deposits of a contracted
amount less than Rs. 5	5 crores opened/renewed on or aft	ter December 15, 2017 (including Flexi deposi	its), for the first partial withdrawal with value <= 25% of Term Deposit original principal value, Premature Closure
			te will apply on the entire withdrawal amount. For the partial withdrawal with value > 25% of Term Deposit origina owever, for Rupee Term Deposits closed within 14 days from the date of booking of the deposit, interest rate shal
be rate applicable for	the period the deposit has remaine	d with the bank or the contracted rate, whiche	ever is lower. c. For Rupee Term Deposits of a contracted amount of `5 Crores and above, interest rate shall be 1%
			nained with the bank or 1% below the contracted rate, whichever is lower. This would also be applicable on Rupee sit is closed prematurely, before completion of the minimum period of 7 days, no interest shall be paid for the saic
			ts.f. For NRE /FCNR Deposits of a contracted amount is less than Rs 5 Crores (or equivalent in FCNR), interest rate

shall be rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower.g. For NRE /FCNR Deposits of a contracted amount is Rs 5 Crores & above (or equivalent in FCNR), interest rate shall be 1% below the card rate prevailing as on the date of deposit, as applicable for the period the deposit has remained with the bank or 1% below the contracted rate, whichever is lower. f. For Rupee Term Deposits of a contracted amount less than Rs. 5 crores and for a tenure >2 Years, premature penalty will not be applicable for Tbs closed after 15 months of booking/renewal. Deposits eligible for the waiver will be TDs opened/renewed on or after December 15 2020 (excluding Flexi deposits), TDs closed for the entire contracted amount and for Demostic & NRO deposits

waive will be 155 opened/relewed offor after December 15 2020 (excluding Frex toeposits), 155 closed for the entire contracted amount and to boffestic A NKO deposits.

3 a. In the event of the death of one of the depositor, premature termination and payment of Term Deposits held in 'Either or Survivor' or Former or Survivor' or 'any one' basis shall be allowed to survivor /s. Such payment to survivor/s shall give valid discharge to the bank. Such premature withdrawal shall not attract any penal charge. However, the interest rate shall be the rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. b. In the event of 'With disposal' instructions being 'E/S' or 'A/S' and a premature withdrawal is required by either of the joint holder even when both are alive: In case either one of us request the bank, to allow either of us to prematurely withdraw the said deposit, the bank is not entitled to honour the same.

case either one or us request the bank, to allow either of us to prematurely withdraw the said deposit, the bank is not entitled to honour the same.

We further affirm that the payment of proceeds of such deposits to either one of us represents a valid discharge of the bank's liability, provided there is no order from a competent court restraining the bank from making the payment from the said account to either of us. C. In case the mode of operation is 'Either or survivor' or 'Anyone or Survivor', in the event of the death of one of the deposit holder, premature withdrawal is required by the survivor: In the event of the death of either one of us, the survivor, if he / she so request the bank, to prematurely withdraw the said deposit without seeking the concurrence of the legal heirs of the deceased joint deposit holder, the bank is entitled to honour the same. We Further affirm that payment of the proceeds of such deposit to the survivor represents a valid discharge of the bank's liability provided. d. (i) There is no order from a competent court restraining the bank from making the payment from the said account. (ii) That the survivor would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that any person/s may have against the survivor to whom the payment is made. e. Where the deposit is held singly and premature withdrawal is required by the nominee in the event of death of the deposit holder. (i) In the event of my death, the nominee named for the deposit is entitled to prematurely the heavy the hards liability. (ii) That the survivor payment or the payment of the pay he/she so requests the bank, without seeking the concurrence of my legal heirs. I further affirm that payment of the proceeds of such deposit to the nominee represents a valid discharge of the bank's liability (ii) That the nominee would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that my legal heirs may have against

the nominee to whom the payment is made.
6) Minimum deposit amount for opening of FD Plus account is `5 crore

7) FD Plus Deposits cannot be closed prior to date of maturity. Premature withdrawal is not permissible under this scheme except for exception cases which include bankruptcy/winding up/directions by court/regulators/receiver/liquidator/deceased cases. Premature closure arising out of afore mentioned scenarios in the above cases will result in the change of applicable interest rate from the FD Plus rate to that of Normal Fixed Deposit rate (as per the prevailing rate) and will include application of penalty. 8) In case of minor, minor declaration needs to be filled in.

9) An overdue term deposit or its portion may be renewed from the date of Maturity, provided the overdue period from the date of maturity till the date of renewal does not exceed 14 days. The rate of interest payable on the amount of the deposit so renewed shall be the appropriate rate of interest for the period of renewal as prevailing on the date of maturity. If the overdue period is more than 14 days and if the deposit or places the entire amount of overdue deposit or at least the principal amount of deposit as a fresh term deposit, interest may be paid for the overdue period on the amount so placed as a fresh deposit at the rate decided by the Bank which at present is simple interest at Savings Bank interest rates.

 $10) The Bank reserves the right to disallow premature withdrawal of large deposit for amount Rs. 5\,crs and above held by entities other than Individuals and Hindu Undivided family (HUF) and the Bank reserves the right to disallow premature withdrawal of large deposit for amount Rs. 5\,crs and above held by entities other than Individuals and Hindu Undivided family (HUF) and the Bank reserves the right to disallow premature withdrawal of large deposit for amount Rs. 5\,crs and above held by entities other than Individuals and Hindu Undivided family (HUF) and the Bank reserves the right to disallow premature withdrawal of large deposit for amount Rs. 5\,crs and above held by entities other than Individuals and Hindu Undivided family (HUF) and the Bank reserves the right to disallow premature with the Bank reserves the right to$ 11)Personal Information: a. Any updation of my details including personal information, change of address etc. will be provided by me to the bank, along with documents of proof within 2 weeks of such change. I agree to indemnify Axis Bank for any fraud, loss or damage, due to my providing wrong information or not updating the information that may occur to me and to Axis Bank and based on which the bank may act as true and correct. b. All information provided by me of any nature (including personal & sensitive information) will be used in the provision of services or facilities, facilitation of transactions, providing information and updates (including value-added services), research and analytics, credit scoring, verification, participating in telecommunication or electronic clearing network as may be required by law/customary practice by the bank c. All information provided by me of any nature (including personal & sensitive information) can be shared with agencies/service providers who have an agreement with Axis Bank for business purpose and on need to know basis. Axis Bank shall always strive to comply with the rules and regulations as applicable from time to time on this context in accordance with the bank's Privacy policy. If I intend to revoke my consent to the sharing of the data, the  $products/services \ available \ to \ me, pursuant \ to \ the \ consent \ provided \ earlier, shall \ no \ longer \ be \ available \ to \ me, and \ l \ shall \ be \ required \ to \ initiate \ closure \ of \ such \ products/services.$ 12)FATCA-CRS Terms and Conditions: The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax  $authorities/appointed agencies/withholding \, agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by a proposal property of the purpose of the p$ you, please ensure you advise us promptly, i.e. within 30 days. If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Number.\$ It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.  $13) The deposits in the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and the Bank are insured with DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of Rs\,5 \, lakhs (principal+interest) per depositor and DICGC for an amount of DICGC for an amount$ (Please do not sign this form if it is BLANK. Please ensure all relevant sections and columns are completely filled to your satisfaction and then only sign the form) I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested phdocopy of the KYC documents. (Please do not sign this form if it is BLANK. Please ensure all relevant sections and columns are completely filled to your satisfaction and then only sign the form) Signature of 2rd Joint Applicant EMP No. Date Declaration • I hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/we may be held liable for it. My personal / KYC details may be shared with Central KYC Registry · I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address • I hereby confirm to download my CKYC details and use it for abiding any bank's guideline. Signature of Date Place: \_ For Office Use Only A/C Manager A/C No. For Axis Bank Limited Ledger No Is the account opened face to face\* SE Code Branch Head / Authorized Signatory A/C Label 1 A/C Label 2

Name of Official:

Designation: S. S. Number:

## DECLARATION BY THE BRANCH

Camp

Code

I hereby certify that this account opening form is complete in all respects and relevant documents have been obtained as per the KYC guidelines of the Bank and RBI (as amended from time to time) and performed due diligence to verify the genuineness of the customer.

Camp. Reference Number

The Account may please be set up in Finacle. Incase of signature mismatch, I certify that the customer has been personally met and has signed in my presence. Kindly process the request.



Name\* PR Existing Customer\* | | N If Yes, Customer ID Contact details updation required If No, please proceed to filling the Declaration If <u>not</u> existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any notice to me Following fields Are Applicable for new customers or any KYC Modifications Only (for existing customers, address, contact details given below will be updated in all accounts held with the bank) Gender\* M F T Minor\* Y N Married\* Y N ^T stands for 'third gender' # If minor / senior citizen, please provide proof of DOB PAN\* or FORM 60/61 (If PAN is not available, please fill up additional declaration Form 60 or 61) Aadhaar No "\$" Father's Name' Passport Expiry Date Mother's Name\* Driving License Expiry Date Mother's Maiden Name ny Aadhaar number, Biometric and / or one time pin (OTP) data (and / or any similar authentication mechanism) for Aadhaar based authe \$ I hereby state that I have no objection in authenticating my self with Aadhaar best authentication system and consent to providing for the purposes of availing of the Banking Services from Axis Bank. Same as primary holder Please note the address below Communication / Residence Address Landmark\* City\* Pin code\* State\* Country\* Ancestral/Parental Company Provided Residence Type\* Owned Rented/Leased E.G. RKADAM@GMAIL.COM Mobile No **Email Address** Please ensure to furnish correct email ID. Tel. No.(R) Tel. No. (O) Permanent Address \* Same as communication address Please note the address below City\* Landmark' Pin code State' Country' Residence Type \* Owned | Rented/Leased Ancestral/Parental Company Provided Preferred Lar CUSTOMER INFORMATION & PROFILE #Please mention occupation codes as applicable for Non Individuals in case of HUF (To be filled (To be filled Occupation code: Constitution code: Nationality by branch) by branch) Self Employed Unemployed Occupation\* Salaried Retired Housewife Student Politician If occupation is Salaried: If Occupation is Self Employed: a) Nature of Business Pvt Ltd Public Ltd Proprietorship \_\_\_ IT Professional Service Provider Agriculture Partnership firm Public Sector Government Bullion /Gold Jewelry Stock Broker Real Estate Multinational Others (Please specify) Trader Money Lender Others (Please specify) b) No. of Years in Business Annual Income# (# Only absolute numeric values to be entered in this section Business Income Agriculture Source of Fund Salaried Investment Income Others (Please specify) Know Your Customer To be filled by the Branch Account opening through e-KYC (Aadhaar) Transaction ID If No, please provide KYC documents (Attach photocopies of the following documents and produce the original copies of these documents for verification) ID No.\* Identity Proof Document Type\*

I do hereby solemniy			Declaration	n & Signature								
	I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested photocopy of											
the KYC documents		,		,	,	5 1		· —				
Signature of Joint Applicant  Signature of all other holders							РНОТО					
EMP No. Date DDMMYYYYY  Signature of Bank Official in whose presence signed  Information on other Products & Offerings*						mm X 3	5 mm					
	cis Bank/Subsidiaries/Affiliates such information form time t	s/Agents Contacting me for			3	motions,						
I do hereby give my consent to receive such information through  Email Y N SMS Y N Phone Calls Y N Signature												
		Additi	onal Declara	itions (Tick as appli	cable)							
FORM 60												
	m for declaration to be filed b	y an individual or a person enters into	(not being a c o any transacti	ompany or firm) w ion specified in ru	/ho does not h le 114B	ave a perma	anent accou	ınt num	er and	who		
If applied for PAN and	d it is not yet generated enter d	ate of application DDD	MMY	Y Y Y and ad	cknowledgeme	ent number						
	fill estimated total income (inc e-tax Act, 1961) for the financ				cultural income er than Agricul		)					
ı		do hereby declare that w		ication	e hest of my ki	nowledge ar	nd helief I f	urther d	eclare t	hat I		
do not have a Perm	anent Account Number and m	-			-	-						
	ance with the provisions of In	•		•		•					chargea	able
•	y, the		-	in winer the above	o transaction	is field will b	70 1033 tridiri	maxiine	iii diiio	arit riot	orial got	abic
	-		_					C'				
Date	Place							Signatu	re			
		Fatca- Crs Declaration										
I am a tax resident of India and not resident of any other country OR I am a tax resident of the country/ies mentioned in the table below:  Please indicate the country/ies in which the entity is a resident for tax purposes and the associated Tax ID Number below:												
		of any other country OR	I am a tax res		ry/ies mention	ed in the ta	ble below:					
	the country/ies in which the e	of any other country OR	I am a tax resi urposes and th	ident of the count	ry/ies mention D Number belo	ned in the ta	_	usiness	Reg	gistered	Office	:
Please indicate t	the country/ies in which the e	of any other country OR ntity is a resident for tax pu	I am a tax resi urposes and th	ident of the count e associated Tax I	ry/ies mention D Number belo	ned in the ta ow:	_		Reç	gistered	Office	
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Please indicate t	the country/ies in which the e	of any other country OR	I am a tax resi urposes and th pe	ident of the count le associated Tax I Address Type for	ry/ies mention D Number belo Tax Purpose*-	ned in the ta ow: Resid Address Fo	ential E	se*		,		
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## Rules & Regulations (Customer Copy)

1)The payout of interest on Term Deposits under Monthly Interest Certificate scheme, takes place at a discounted rate as prescribed under the IBA guidelines

2)The payout of interest for Quarterly Interest Certificate is applied on Simple Interest basis.
3)TDS: a. Incase of reinvestment deposit, Interest is compounded on anniversary quarter and for TDS purpose interest is computed on calendar quarter basis. b. Interest payment is subject to RBI guideline from time to Time. Interest payment is subject to tax deduction at source. TDS rates will be as applicable from time to time as per the Income Tax Act, 1961 and Income Tax rules. c. Calculation of TDS in respect of interest on Fixed Deposits (wherever applicable) TDS in respect of interest earned on fixed deposits, is deducted on the basis of the total interest projected on the aggregate of fixed deposits of the customer, for the financial year. Thus, If the total projected interest in a financial year crosses the threshold limit as applicable from time to time, TDS is deducted proportionately from the existing fixed deposits at the time of interest application. This is in accordance with Section 194 A3 (i) (a) of the Income Tax Act. Individuals seeking exemption from TDS on the interest income of FD and RD, have to submit a completed Form 15 G/H at the Bank branch within the new

Financial Year and every time a new deposit is booked. d) For all new Reinnestment Term Deposits to be opened on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits that may be renewed on and after 1st August, 2013 and all existing Reinvestment Term Deposits of a contracted rate, 4) Premature Encashment: a. For Rupee Term Deposits closed within 14 days after 1st August, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate, whichever is lower. However, for Rupee Term Deposits closed within 14 days after 1st August, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate, whichever is lower. However, for Rupee Term Deposits closed within 14 days after 1st August, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate, whichever is lower. However, for Rupee Term Deposits closed within 14 days after 1st August, 2014 (including Flexi deposits), interest rate shall be 1.00% below the card rate, whichever is lower. Below the card rate, whichever is low amount less than Rs. 5 crores opened/renewed on or after December 15, 2017 (including Flexi deposits), for the first partial withdrawal with value < 25% of Term Deposit original principal value, Premature Closure Penalty Rate will not be applicable. For subsequent partial withdrawals, Premature Closure Penalty Rate will apply on the entire withdrawal amount. For the partial withdrawal with value > 25% of Term Deposit original principal value, Premature Closure Penalty Rate will be applicable for the entire withdrawal amount. However, for Rupee Term Deposits closed within 14 days from the date of booking of the deposit, interest rate shall be rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. c. For Rupee Term Deposits of a contracted amount of `5 Crores and above, interest rate shall be 1% below the card rate prevailing as on the date of deposit, as applicable for the period the deposit has remained with the bank or 1% below the contracted amount of 3 Coroles and above, interest rate shall be rate applicable for the period the deposit has remained with the bank or 1% below the contracted rate, whichever is lower. This would also be applicable on Rupee Term Deposits closed within 14 days from the date of booking of the deposit, d. In case the term deposit is closed prematurely, before completion of the minimum period of 7 days, no interest shall be paid for the said term deposit. e.No interest payable on premature withdrawal within 1 year for NRE and FCNR Deposits.f. For NRE /FCNR Deposits of a contracted amount is less than Rs 5 Crores (or equivalent in FCNR), interest rate shall be rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower.g. For NRE /FCNR Deposits of a contracted amount is Rs 5 Crores & above (or equivalent in FCNR), interest rate shall be 1% below the card rate prevailing as on the date of deposit, as applicable for the period the deposit has remained with the bank or 1% below the contracted rate, whichever is lower. f. For Rupee Term Deposits of a contracted amount less than Rs. 5 crores and for a tenure >2 Years, premature penalty will not be applicable for TDs closed after 15 months of booking/renewal. Deposits eligible for the waiver will be TDs opened/renewed on or after December 15 2020 (excluding Flexi deposits), TDs closed for the entire contracted amount and for Domestic & NRO deposits

waiver will be 15 opened/releved off of after December 13 2020 (excluding Frext deposits, 10 sclosed for the either contracted amount and for Domestic & NRC deposits 5) a. In the event of the death of one of the depositor, premature termination and payment of Term Deposits held in 'Either or Survivor' or Former or Survivor' or 'any one' basis shall be allowed to survivor /s. Such payment to survivor/s shall give valid discharge to the bank. Such premature withdrawal shall not attract any penal charge. However, the interest rate shall be the rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. b. In the event of 'With disposal' instructions being 'E / S' or 'A / S' and a premature withdrawal is required by either of the joint holder even when both are alive: In case either one of us request the bank, to allow either of us to prematurely withdraw the said deposit, the bank is not entitled to honour the same. We further affirm that the payment of proceeds of such deposits to either one of us represents a valid discharge of the bank's liability, provided there is no order from a competent court restraining the bank from making the payment from the said account to either of us. C. In case the mode of operation is 'Either or survivor' or 'Former or Survivor' or 'Anyone or Survivor', in the event of the death of one of the deposit holder, premature withdrawal is required by the survivor: In the event of the death of either one of us, the survivor, if he / she so request the bank, to prematurely withdraw the said deposit without seeking the concurrence of the legal heirs of the deceased joint deposit holder, the bank is entitled to honour the same. We Further affirm that payment of the proceeds of such deposit to the survivor represents a valid discharge of the bank's liability provided. d. (i)There is no order from a competent court restraining the bank from making the payment from the said account. (ii) That the survivor would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that any person/s may have against the survivor to whom the payment is made. e. Where the deposit is held singly and premature withdrawal is required by the nominee in the event of death of the deposit holder. (i) In the event of my death, the nominee named for the deposit is entitled to prematurely withdraw the said deposit, if he/she so requests the bank, without seeking the concurrence of my legal heirs. I further affirm that payment of the proceeds of such deposit to the nominee represents a valid discharge of the bank's liability (ii)That the nominee would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that my legal heirs may have against the nominee to whom the payment is made.

6) Minimum deposit amount for opening of FD Plus account is 5 crore.
7) FD Plus Deposits cannot be closed prior to date of maturity. Premature withdrawal is not permissible under this scheme except for exception cases which include bankruptcy/winding up/directions by Court/regulators/receiver/liquidator/deceased cases. Premature closure arising out of afore mentioned scenarios in the above cases will result in the change of applicable interest rate from the FD Plus rate to that of Normal Fixed Deposit rate (as per the prevailing rate) and will include application of penalty.

8) In case of minor, minor declaration needs to be filled in.
9) An overdue term deposit or its portion may be renewed from the date of Maturity, provided the overdue period from the date of maturity till the date of renewal does not exceed 14 days. The rate of interest payable on the amount of the deposit so renewed shall be the appropriate rate of interest for the period of renewal as prevailing on the date of maturity. If the overdue period is more than 14 days and if the deposit or places the entire amount of overdue deposit or at least the principal amount of deposit as a fresh deposit, interest may be paid for the overdue period on the amount so placed as a fresh deposit at the rate decided by the Bank

which at present is simple interest at Savings Bank interest rates.

10) The Bank reserves the right to disallow premature withdrawal of large deposit for amount Rs. 5 crs and above held by entities other than Individuals and Hindu Undivided family (HUF).

11)Personal Information: a. Any updation of my details including personal information, change of address etc. will be provided by me to the bank, along with documents of proof within 2 weeks of such change. I agree to indemnify Axis Bank for any fraud, loss or damage, due to my providing wrong information or not updating the information that may occur to me and to Axis Bank and based on which the bank may act as true and

b. All information provided by me of any nature (including personal & sensitive information) will be used in the provision of services or facilities, facilitation of transactions, providing information and updates (including value-added services), research and analytics, credit scoring, verification, participating in telecommunication or electronic clearing network as may be required by law/customary practice by the bank c. All information provided by me of any nature (including personal & sensitive information) can be shared with agencies/service providers who have an agreement with Axis Bank for business purpose and on need to know basis. Axis Bank shall always strive to comply with the rules and regulations as applicable from time to time on this context in accordance with the bank's Privacy policy. If I intend to revoke my consent to the sharing of the data, the

products/services available to me, pursuant to the consent provided earlier, shall no longer be available to me, and I shall be required to initiate closure of such products/services.

12)FATCA-CRS Terms and Conditions: The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In releast, information will have to be reported to tax authorities/ appointed agencies/ withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e. within 30 days. If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Numbers \$1 tis mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

13) The deposits in the Bank are insured with DICGC for an amount of Rs 5 lakhs (principal + interest) per depositor

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Acknowledgement (to be filled Application form acknowledgement	by Branch)	
I have received Application no from		
Thave received Application no nom		
for opening a FD account with Axis Bank Branch		
Name of Bank Official		
Mobile no		
		Signature
Nomination acknowledgement		
I. We acknowledge receipt of nomination made by you in favour of:		
Name of nominee	Age:	year with respect to your application
no		
II. No nominee for the account since nomination facility not availed by the account holder.		
		Signature of Bank Official

According to RBI's nomination guidelines, it is necessary to register a nominee on accounts opened under a single name. Appointing a nominee is beneficial for the following reasons

- 1. If the account holder dies, the bank will easily pass on the funds in the account to the nominee
- 2. Hassle-free formalities for the nominee while claiming benefits